

Basic data on German wines

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Annual wine harvest in Germany

	Mio. hl
2005	(8.95)
2004	10.55
2003	8.29
2002	10.18
2001	9.08
2000	10.08
1999	12.29

Source: Statistisches Bundesamt

Per-capita consumption in Germany

Wine year (01.08 – 31.07)	wine l/capita	Sparkling l/capita	Total liter/capita
1962/1963	11.2	0.8	12.0
1992/1993	17.5	5.0	22.5
1996/1997	18.1	4.8	22.9
1999/2000	19.0	4.9	23.9
2000/2001	19.7	4.2	23.9
2001/2002	20.3	4.0	24.3
2002/2003	19.8	3.7	23.5
2003/2004	20.1	3.5	23.6
2004/2005	19.9	3.4	23.3

Consumption according to colour in Germany

in %	White wine	Red wine	Rosé
1993	58	32	10
2001	41	51	8
2002	41	51	8
2003	40	52	8

Source: GfK. Nürnberg.

Taste profiles for German wines (production)

	Trocken/dry	Halbtrocken/semi-dry	together
1985	16.1	19.8	35.9
1990	24.1	21.8	45.9
1995	26.2	20.7	46.9
2000	33.8	20.6	54.4
2001	34.5	19.8	54.3
2002	34.9	19.9	54.8
2003	36.3	20.0	56.3
2004	35.9	20.9	56.8

Source: Qualitätsweinprüfstellen

Market share in Germany (volume)

	Germany	France	Italy	Spain	New World
1999	49.4	16.7	12.5	3.4	3.3
2000	48.7	16.2	12.9	3.5	3.7
2001	47.8	15.8	13.4	3.6	4.1
2002	45.3	15.9	13.1	3.3	4.3
2003	46.2	16.7	12.1	4.4	5.1

Source: GfK. Nürnberg

Vineyard surface in Germany

date: 2004	hektare	%-share	white in %	red in %
Rheinhessen	26,177	25.6	68	32
Pfalz	23,413	22.9	60	40
Baden	15,977	15.6	57	43
Württemberg	11,522	11.3	30	70
Mosel-Saar-Ruwer	9,266	9.1	91	9
Franken	6,051	5.9	83	17
Nahe	4,145	4.1	75	25
Rheingau	3,137	3.1	84	16
Saale-Unstrut	654	0.6	75	25
Ahr	538	0.5	12	88
Mittelrhein	472	0.5	86	14
Hessische Bergstraße	441	0.4	82	18
Sachsen	416	0.4	83	17
total:	102,240		64	36

Vineyard surface world wide (top 10)

	2003 (in 1000 ha)
Spain	1,207
France	900
Italy	868
Turkey	590
USA	415
China	412
Iran	287
Portugal	249
Romania	239
Argentina	209
Surface worldwide	7,890

Source: Int. Weinbauamt Paris
Inkl. Tafeltrauben-Anbauflächen

% of vineyard-surface in Germany – white vs. red

	white (%)	Red (%)
1980	88.6	11.4

1988	85.3	14.7
1992	82.0	18.0
1996	80.0	20.0
2000	75.0	25.0
2001	71.3	28.7
2002	68.5	31.5
2003	66.0	34.0
2004	64.0	36.0

The major grape-varieties in Germany

year 2004	hectare	% of total vineyard surface
Riesling	20.627	20.2
Müller-Thurgau (Rivaner)	14.983	14.7
Spätburgunder	11.371	11.1
Dornfelder	8.200	8.0
Silvaner	5.578	5.5
Kerner	4.606	4.5
Portugieser	4.879	4.8
Grauburgunder	3.786	3.7
Weißburgunder	3.192	3.1
Trollinger	2.578	2.5
Schwarzriesling	2.591	2.4
Bacchus	2.320	2.3
Regent	2.037	2.0
Scheurebe	2.003	2.0
Total white	65.389	64.0
Total red	36.852	36.0
Total surface	102.240	100

Source: Statistisches Bundesamt

Vine plantings 2003/2004

	hectares
Regent	623
Riesling	506
Dornfelder	503
Spätburgunder (pinot noir)	470
Grauburgunder (pinot grigio)	445
Müller-Thurgau	161
Weißburgunder (pinot blanc)	123
Acolon	107
Lemberger	82
Portugieser	68
Total white	1637
Total red	2301
Total new plantings	3938

Number and vineyard surface of wineries

hectares	1999	1989	1979
Below 0.2	23.473	21.620	25.881

0.2 to 0.5	17.156	20.365	24.780
0.5 to 1	9.072	12.039	14.444
1 to 2	6.298	9.220	11.276
2 to 5	6.706	9.118	9.741
5 and more	5.898	5.026	3.349
Total	68.603	77.388	89.471

Source: Statistisches Bundesamt

Total consumption of wine

	2003 (in Mio. hl)	2001 (in Mio. hl)
France	32.9	33.9
Italy	28.8	30.5
USA	23.4	21.3
Germany	20.1	20.0
Spain	13.5	13.8
Argentina	12.3	12.0
China	11.0	??
Great Britain	10.6	10.1
Romania	5.1	??
Portugal	5.0	4.7
World wine consumption	229.2	

Source: Int. Weinbauamt Paris

Wine production world wide

2003	(in Mio. hl)
France	45.8
Italy	43.0
Spain	40.4
USA	20.4
Argentina	13.2
China	11.2
Australia	10.8
South Africa	8.9
Germany	8.2
Portugal	7.1
World wine production	260.9

Source: Int. Weinbauamt Paris

Wine exports world wide

2003	(in Mio. hl)
France	15.0
Italy	13.3
Spain	12.3
Australia	5.4
Chile	4.0
USA	3.3
Portugal	3.1
Germany	2.5
South Africa	2.4
Argentina	1.9

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Exports world wide	72.0
Source: Int. Weinbauamt Paris	

German wine exports

2005	Value in 1,000 €	Volume in hl	€/hl	+/- value 2004/2005
United Kingdom	126,827	897,487	141	+ 0.7
USA	77,809	248,826	313	+ 20.6
Netherlands	58,716	407,193	144	+ 20.2
Japan	22,409	61,837	362	+ 1.0
Sweden	22,391	179,824	125	+ 15.1
France	19,292	109,083	177	+ 8.7
Norway	16,727	72,994	229	+ 28.5
Austria	12,649	38,916	325	- 8,5
Belgium / Lux.	11,563	75,966	152	+ 20.6
Denmark	11,009	76,185	145	+ 24.5
Russia	10,643	62,033	172	+ 48.8
Canada	10,247	40,665	252	- 3.2
Ireland	8,636	44,764	193	- 10.7
Switzerland	8,187	17,546	467	- 19.4
Poland	7,929	56,485	140	+ 10.8
Finland	6,398	39,207	163	+ 16.8
Czech Republic	6,114	39,144	156	+ 39.7
Italy	3,815	24,508	156	+ 22.7
Mexico	3,283	17,632	186	+ 4.0
Estonia	2,126	13,444	158	+ 1.3
SUMME	474,647	2,645,021	179	+ 9.9